

Press release

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alstria office REIT-AG successfully executed capital increase

- **Gross proceeds of EUR 102.7 million**
- **Proceeds will be used to fund future growth in existing investment locations**

HAMBURG, March 24, 2015 – alstria office REIT-AG ("alstria", ISIN DE000A0LD2U1) successfully placed 7,901,847 new no-par value ordinary bearer shares with institutional investors in an accelerated bookbuilding process. The Company thereby increases its nominal share capital from EUR 79,018,487 to EUR 86,920,334, having partially utilized its authorized capital and having excluded shareholders' subscription rights.

The shares were placed at a placement price of EUR 13.00 per share. The Company will receive gross proceeds from the placement in an amount of approximately EUR 102.7 million. The funds raised through the capital increase – after deduction of fees and expenses in connection with the issuance – will be used to finance further growth and to take advantage of acquisition opportunities that were identified over the past months in line with alstria's underwriting criteria.

'We would like to thank our shareholders for their trust and their confidence in our Company', said Olivier Elamine, CEO of alstria office REIT-AG. 'The market offers a number of attractive acquisition opportunities and alstria is in an excellent position to seize them for the benefit of its shareholders.'

The new shares shall be admitted to trading on the regulated market of the Frankfurt Stock Exchange with simultaneous listing in the Prime Standard segment of the Frankfurt Stock Exchange, which has enhanced disclosure obligations, without publication of a securities prospectus. They carry full dividend rights for the fiscal year 2014.

Settlement and payment of the new shares is anticipated to take place on March 30, 2015.

Deutsche Bank and UBS acted as Joint Bookrunners on the transaction.

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www.alstria.blogspot.com
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About alstria:

alstria office REIT-AG is an internally managed Real Estate Investment Trust (REIT) focused solely on acquiring, owning and managing office real estate in Germany. alstria was founded in January 2006 and was converted into the first German REIT in October 2007. Its headquarters are in Hamburg. The Company owns a diversified portfolio of properties across attractive German office real estate markets. As of today the portfolio comprised 74 properties with an aggregate lettable space of 875,000 sqm and is valued at approximately EUR 1.7 bn. The alstria office REIT-AG strategy is based on active asset and portfolio management as well as on establishing and maintaining good relationships with key customers and decision makers. alstria focuses on long-term real estate value creation.

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This release constitutes neither an offer to sell nor a solicitation of an offer to buy any shares. As far as this release contains forward-looking statements with respect to the business, financial condition and results of operations of alstria, these statements are based on current expectations or beliefs of alstria's management. These forward-looking statements are subject to a number of risks and uncertainties that could cause actual results or performance of the Company to differ materially from those reflected in such forward-looking statements. Apart from other factors not mentioned here, differences could occur as a result of changes in the overall economic situation and the competitive environment – especially in the core business segments and markets of alstria. Also, the development of the financial markets and changes in national as well as international provisions particularly in the field of tax legislation and financial reporting standards could have an effect. Terrorist attacks and their consequences could increase the likelihood and the extent of differences.

alstria undertakes no obligation to publicly release any revisions or updates to these forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.