



-CONVENIENCE TRANSLATION-

alstria office REIT-AG

Hamburg

ISIN DE000A0LD2U1 / WKN A0LD2U

Dividend Announcement

The extraordinary general meeting of our Company has resolved on December 1, 2023 to amend the resolution on the appropriation of the annual net profit adopted by the annual general meeting on May 4, 2023 as follows:

Of the amount of EUR 323,215,810.17 carried forward to new account in accordance with the resolution of the annual general meeting on May 4, 2023, an amount of EUR 251,771,816.52 shall be used to distribute a further dividend for the financial year 2022 to the shareholders. This results in a further dividend of EUR 1.41 per no-par value share entitled to dividend and the following appropriation of the annual net profit for the 2022 financial year:

in EUR	
Distribution of a dividend of EUR 0.06 per no-par value share entitled to dividends as resolved on the annual general meeting on May 4, 2023	10,697,476.32
Distribution of a further dividend of EUR 1.41 per no-par value share entitled to dividend	251,771,816.52
Total distribution	262,469,292.84
Transfer to revenue reserves	0.00
Profit carried forward	71,443,993.65
Annual net profit	333,913,286.49

Pursuant to Sec. 58 paragraph 4 sentence 2 German Stock Corporation Act (*Aktiengesetz, AktG*), the dividend is due on the third business day following the resolution adopted by the general meeting, i.e. on December 6, 2023. The dividend will be paid by the depositary banks via Clearstream Banking AG, after general deduction of 25 % withholding tax (capital yields tax) and the 5.5 % solidarity surcharge due on the capital yields tax (altogether 26.375 %) and, if applicable, church tax on the withholding tax. As most of the dividend will be paid out from the tax contribution account in accordance with Sec. 27 of the Corporation Tax Act (*Körperschaftsteuergesetz, KStG*) ("contributions other than into nominal capital"), payment will be made for these parts without deducting capital gains tax or the solidarity surcharge.

In the case of shareholders based in Germany the dividend is not taxed as far as it is paid from the tax contributions account. In this respect a tax refund or tax credit opportunity is not associated with the dividend. In the German tax authorities' view the dividend payment reduces the acquisition costs of the shares for tax purposes.

The paying agent is Deutsche Bank AG, Frankfurt am Main, Germany.

In the case of shareholders based in Germany the dividend may be paid without deducting capital yields tax, solidarity surcharge and, if applicable, church tax if they have submitted to their depository bank a "Non-assessment note" issued by the responsible tax authority. The same may apply in whole or in part to shareholders who have issued their depository bank with an exemption order, provided the amount of the exemption stated in this order has not already been used up by other income from capital investments.

In the case of shareholders based outside Germany the capital yields tax including solidarity surcharge withheld may be reduced by way of refund under double taxation agreements existing between the Federal Republic of Germany and the respective state. A potential refund is made on the basis of a timely application vis-à-vis the Federal Central Tax Office (*Bundeszentralamt für Steuern*) in case the requirements are fulfilled.

The above explanations and statements are non-conclusive since they do not address a variety of potential individual fact patterns. If needed, shareholders should consult tax advice in order to take into account the respective individual circumstances.

Hamburg, December 1, 2023

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The management board