

INVITATION

to the extraordinary general meeting of
alstria office REIT-AG on February 11, 2025



Invitation

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alstria office REIT-AG

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Overview containing information in accordance with table 3 of the annex of Implementing Regulation (EU) 2018/1212 ("DVO") for the notification pursuant to section 125 of the German Stock Corporation Act

A. Specification of the message		
1.	Unique identifier of the event	Extraordinary general meeting of alstria office REIT-AG 2025, held in presence (Formal specification according to DVO: cb01182061a6ef11b53b00505696f23c)
2.	Type of message	Notice of general meeting (Formal specification according to DVO: NEWM)
B. Specification of the issuer		
1.	ISIN	DE000A0LD2U1
2.	Name of the issuer	alstria office REIT-AG
C. Specification of the meeting		
1.	Date of the general meeting	February 11, 2025 (Formal specification according to DVO: 20250211)
2.	Time of the general meeting	10:30 hours (CET) (Formal specification according to DVO: 9:30 hours UTC (Coordinated Universal Time))
3.	Type of general meeting	Extraordinary general meeting with the physical attendance of shareholders and/or their proxies (Formal specification according to DVO: XMET)
4.	Location of the general meeting	Chamber of Craft Trades (<i>Handwerkskammer</i>) Hamburg, Holstenwall 12, 20355 Hamburg, Germany, room 304
5.	Record Date¹	January 20, 2025, (cob) (Formal specification according to DVO: 20250120 (cob))
6.	Uniform Resource Locator (URL)	https://alstria.com/investor/#generalmeeting

¹ For further information on the record date under stock corporation law and its significance, please refer to the section "Further information and instructions - 2. Requirements for participating in the general meeting and for exercising the voting rights" in this invitation to the extraordinary general meeting.

Further information on the notice of the general meeting (blocks D through F of table 3 of the annex of the DVO):

Further information on participation in the general meeting (block D), the agenda (block E) and specification of the deadlines regarding the exercise of other shareholder rights (block F) can be found on the Company's website at

<https://alstria.com/investor/#generalmeeting>.

Overview of the agenda

1. Resolution on changes to the articles of association due to the termination of the REIT status
2. Resolution on the transfer of the minority shareholders' shares to the principal shareholder BPG Holdings Bermuda Limited in return for payment of an adequate cash compensation according to sections 327a et seqq. of the German Stock Corporation Act (exclusion of minority shareholders / squeeze-out under stock corporation law)

Convenience Translation

This is a convenience translation of the original German document which is available under:
<https://alstria.de/investoren/#hauptversammlung>

alstria office REIT-AG

Hamburg

ISIN: DE000A0LD2U1

We hereby invite our shareholders to the extraordinary general meeting of alstria office REIT-AG ("alstria" or the "Company") on

Tuesday, February 11, 2025, at 10:30 hours CET,

at the Chamber of Craft Trades (*Handwerkskammer*) Hamburg, Holstenwall 12, 20355 Hamburg, room 304.

Agenda of the general meeting

1. Resolution on changes to the articles of association due to the termination of the REIT status

The Company's REIT status will end upon expiry of December 31, 2024 as the Company no longer meets the requirements for a REIT stock corporation as set out in the Act on German Real Estate Stock Corporations with Listed Shares (*Gesetz über deutsche Immobilien-Aktiengesellschaften mit börsennotierten Anteilen*, the "G-REIT Act").

Pursuant to section 11 paragraph 1 sentence 1 G-REIT Act, at least 15% of the shares of a REIT stock corporation must be held in free float. Free-float shares are shares held by shareholders holding less than 3% each of the voting rights of the REIT stock corporation (section 11 paragraph 1 sentence 3 G-REIT Act). If, in the course of three consecutive financial years, less than 15% of the shares in a REIT stock corporation are in free float, the REIT status will end upon expiry of the third financial year pursuant to section 18 paragraph 3 G-REIT Act. This requirement has not been met since the new majority shareholder took over approx. 95% of the Company's shares in 2022. The REIT status of the Company thus ends on December 31, 2024.

In light of this, it is planned that the Company's extraordinary general meeting will amend the Company's articles of association to reflect the termination of the Company's status as a REIT stock corporation in the sense of the G-REIT Act.

To this end, references to the special status as a REIT stock corporation contained in the Company's articles of association are to be deleted. The company name and the object of the Company are to be amended due to the termination of the Company's status as a REIT stock corporation.

On December 13, 2024 the Company announced that it will pay its shareholders that hold or are deemed to hold less than 3% of the voting rights at the time of termination of the tax exemption a compensation in the amount of EUR 2.81 per no par value bearer share in early January 2025 (see also article 20 of the Company's articles of association). The shareholders' entitlement to compensation due to the termination of the tax exemption (article 20 of the Company's articles of association) can therefore be deleted after the compensation has been paid.

The management board and supervisory board therefore propose to resolve as follows:

a) The name of the Company will be changed to "alstria office AG"; article 1 paragraph 1 of the Company's articles of association is restated as follows:

"The public limited Company's name is alstria office AG."

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b) Article 2 of the Company's articles of association (Company's object) is restated in its entirety as follows:

"§ 2 Company's object"

"(1) The Company's object is the conduct of real estate business and any related business of any kind, in particular, the acquisition, holding, management, including letting and leasing, the project development and sale of developed and undeveloped properties and rights equivalent to title rights in Germany and abroad.

(2) The Company's object does not include business transactions that require special licences pursuant to the German Trade Regulation Act (Gewerbeordnung) or any other statutory provisions or require approval pursuant to special statutory requirements. The Company does not engage in activities which would qualify it as an investment fund within the meaning of the German Capital Investment Code (Kapitalanlagegesetzbuch). In particular, the Company was not established for the main purpose of generating returns for its shareholders by divestment of its subsidiaries of affiliated companies.

(3) The Company is authorised to transact any business, provide any service and to take any action suitable to promote the Company's object or related thereto. To this end, it may also establish, buy, acquire interests in or sell in whole or in part other domestic and foreign companies and enter into inter-company agreements. It may spin off its operations in whole or in part or transfer them to affiliated companies, combine companies under uniform management or limit itself to the management of participations.

(4) The Company may restrict its activities to the partial performance of the Company's object or may act through companies in which the Company holds an interest."

c) In article 5 paragraph 4 of the articles of association "alstria office REIT-AG" is replaced by "alstria office AG".

d) Article 20 of the articles of association is deleted without substitution.

2. Resolution on the transfer of the minority shareholders' shares to the principal shareholder BPG Holdings Bermuda Limited in return for payment of an adequate cash compensation according to sections 327a et seqq. of the German Stock Corporation Act (exclusion of minority shareholders / squeeze-out under stock corporation law)

Pursuant to section 327a German Stock Corporation Act (*Aktiengesetz*, the “AktG”), the general meeting of a German stock corporation may, at the request of a shareholder holding shares in the stock corporation representing at least 95% of the share capital (principal shareholder), resolve to transfer the shares of the remaining shareholders (minority shareholders) to the principal shareholder in return for payment of an adequate cash compensation.

By letter dated September 18, 2024, BPG Holdings Bermuda Limited submitted a squeeze-out request to the management board of the Company requesting that all actions be taken in order for the Company's general meeting to resolve on the transfer of the shares of the Company's minority shareholders to BPG Holdings Bermuda Limited as principal shareholder in return for payment of an adequate cash compensation pursuant to sections 327a *et seqq.* AktG.

BPG Holdings Bermuda Limited with registered office in Hamilton, Bermuda, a subsidiary of Brookfield Corporation, holds shares directly in the Company, but not 95% of the shares which are required for the performance of a squeeze-out under sections 327a *et seqq.* AktG. Therefore, BPG Holdings Bermuda Limited has verified that it is attributed the shares of other shareholders, who also hold shares directly in the Company and which are dependent on BPG Holdings Bermuda Limited within the meaning of sections 327a paragraph 2, 16 paragraph 4 AktG. Therefore, BPG Holdings Bermuda Limited is the owner of 170,291,625 shares of the Company, i.e. a notional portion of approx. 95.37% in total of the Company's share capital. BPG Holdings Bermuda Limited is thus the principal shareholder in line with section 327a paragraph 1 sentence 1 AktG.

It was essential for BPG Holdings Bermuda Limited to make use of the squeeze-out option at the present stage. It is therefore planned not to resolve on the exclusion of minority shareholders at the next annual general meeting of the Company, but at the extraordinary general meeting that is also to resolve on the amendment of the articles of association proposed under agenda item 1 which has become necessary due to the termination of the REIT status.

The minority shareholders will receive a cash compensation in the amount of EUR 5.11 per no-par value bearer share, which has been determined by BPG Holdings Bermuda Limited on the basis of a company valuation prepared by auditing firm ValueTrust Financial Advisors Deutschland GmbH with business address in Theresienstraße 1, 80333 München. At the request of BPG Holdings Bermuda Limited, the Regional Court (*Landgericht*) of Hamburg has by decision of October 8, 2024 (reference number 412 HKO 105/24) selected and appointed IVA VALUATION & ADVISORY AG Wirtschaftsprüfungsgesellschaft to act as expert auditor. In this capacity, IVA VALUATION & ADVISORY AG has audited and confirmed the appropriateness of the cash compensation.

On December 13, 2024, BPG Holdings Bermuda Limited submitted a statement issued by Landesbank Baden-Württemberg to the Company's management board within the meaning of section 327b paragraph 3 AktG according to which Landesbank Baden-Württemberg warrants, in the form of a bank guarantee, fulfilment of the obligation of BPG Holdings

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Bermuda Limited to pay the minority shareholders without undue delay (*unverzüglich*) the determined adequate cash compensation for the transferred shares upon entry of the squeeze-out resolution.

The management board and supervisory board propose to resolve as follows:

"The no-par bearer shares held by the other shareholders of alstria office REIT-AG (minority shareholders) will be transferred in accordance with the procedure for the exclusion of minority shareholders (sections 327a et seqq. AktG) in return for a cash compensation to be paid by BPG Holdings Bermuda Limited, an exempted company with liability limited by shares under the laws of Bermuda, with its registered seat in Hamilton, Bermuda, and registered with the Bermuda Registrar of Companies under registration number 48464 (principal shareholder), in the amount of EUR 5.11 for each no-par value bearer share to the principal shareholder."

The following documents will be available on the website of alstria office REIT-AG from the time the general meeting is convened:

- Agenda including draft squeeze-out resolution;
- Annual financial statements and management reports of the Company for the 2023, 2022 and 2021 financial years
- Written report of BPG Holdings Bermuda Limited pursuant to section 327c paragraph 2 sentence 1 AktG in its capacity as principal shareholder on the requirements for the squeeze-out and the adequacy of the cash compensation, including annexes;
- Audit report of auditing firm IVA VALUATION & ADVISORY AG, as court-appointed expert auditor pursuant to section 327c paragraph 2 sentence 2 AktG, on the adequacy of the cash compensation;
- Cash confirmation issued by Landesbank Baden-Württemberg.

Further information and instructions

1. Total number of shares and voting rights

As per the date of the convocation of the general meeting, the share capital of the Company is EUR 178,561,572.00 and is divided into 178,561,572 no-par value bearer shares. Each of the 178,561,572 no-par value shares entitles the bearer to one vote in the general meeting (article 6 paragraph 1 sentence 2 and article 15 paragraph 3 sentence 1 of the articles of association). The Company holds no treasury shares at the time of convening the general meeting.

2. Requirements for participating in the general meeting and for exercising voting rights

In accordance with section 123 paragraphs 2 to 4 AktG in conjunction with article 14 paragraphs 2 and 3 sentence 2 of the articles of association, only those shareholders who are Company shareholders at the close of business on the 22nd day prior to the general meeting, i.e. on **January 20, 2025, 24:00 hours CET ("Record Date")**, and register in a timely manner for the general meeting are entitled to participate in the general meeting and to exercise voting rights. The registration must reach the Company by no later than the expiration of **February 4, 2025, 24:00 hours CET** at the following address together with a separate proof of shareholdings on the Record Date issued by the custodian bank:

Registration office:

alstria office REIT-AG
c/o Computershare Operations Center
80249 Munich
Germany
Email: anmeldestelle@computershare.de

Alternatively, the registration can also be submitted to the Company via the following SWIFT address by the end of **February 4, 2025, 24:00 hours CET** at the latest (receipt by the Company decisive):

SWIFT: CMDHDEMXXX; Instructions according to ISO 20022;
Authorization via SWIFT Relationship Management Application (RMA) required.

Shareholders who wish to use this option are requested to contact their respective ultimate intermediary, e.g., their custodian bank.

The registration must be made, and proof of shareholdings must be provided, in text form (section 126b of the German Civil Code (*Bürgerliches Gesetzbuch*, "BGB")) and must be in German or English. Proof may also be provided by the ultimate intermediary according to section 67c paragraph 3 AktG. Shareholders with registered office abroad may request information and forms for registration and proof of shareholding in English at

hv@alstria.de.

After receipt of the registration and proof of their shareholding by the Company, admission tickets for the general meeting will be sent to the shareholders by the registration office.

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Normally, the custodian banks submit the required registration and proof of shareholding on behalf of their customers. To ensure timely receipt of the admission tickets, we ask that the shareholders request an admission ticket for participation in the general meeting from their custodian banks as early as possible.

3. Free disposability of the shares

The eligibility to participate and the scope of the voting rights are determined solely according to the shareholdings of the shareholders on the Record Date. The Record Date is not associated with any block on the ability to sell the shareholdings. Even if the shareholdings are sold in whole or in part after the Record Date, only the shareholdings of shareholders on the Record Date shall be decisive for the participation and the scope of the voting rights, i.e. the sale of shares after the Record Date has no effect on the eligibility to participate and the scope of voting rights. This also applies to the purchase of shares after the Record Date. Persons who do not hold any shares as per the Record Date and only later become shareholders are not eligible to participate and vote.

4. Procedure for voting by proxy

Shareholders can also have their voting rights exercised by a proxy appointed by the Company or any other proxy. In this event, the participation requirements described in the above section "2. Requirements for participating in the general meeting and for exercising voting rights" must be fulfilled for the respective shares as well.

Authorizing proxies appointed by the Company

We offer our shareholders and their proxies the option to exercise their voting rights via proxies appointed by the Company. Proxies appointed by the Company may only vote in accordance with expressly given instructions on the individual items on the agenda. Should individual votes take place on proposals combined in a single agenda item, the instructions issued for that item shall apply to each sub-item.

The granting of proxy (with instructions) and its revocation require at least text form (article 15 paragraph 3 sentence 3 of the articles of association, section 134 paragraph 3 sentence 3 AktG in conjunction with section 126b BGB). A corresponding proxy authorization and instruction form will be sent to shareholders who have registered in accordance with article 14 paragraphs 2 and 3 of the articles of association as part of the admission ticket.

Shareholders who wish to authorize the proxies appointed by the Company in advance of the general meeting are requested, in order to facilitate organization, to send their proxy authorizations and instructions or potential revocations of proxy authorizations to the Company by **February 10, 2025, 18:00 hours CET** at the latest (receipt by the Company decisive), by post or by email, to the following address:

alstria office REIT-AG
c/o Computershare Operations Center
80249 Munich
Germany
Email: alstria-aoHV2025@computershare.de

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Alternatively, the proxy authorizations and instructions or potential revocations of proxy authorizations can also be submitted to the Company via the following SWIFT address by the end of **February 10, 2025, 18:00 hours CET** at the latest (receipt by the Company decisive):

SWIFT: CMDHDEMXXX; Instructions according to ISO 20022;

Authorization via SWIFT Relationship Management Application (RMA) required.

Shareholders who wish to use this option are requested to contact their respective ultimate intermediary, e.g., their custodian bank.

On the date of the general meeting, the staff at the entry and exit control for the general meeting at the Chamber of Craft Trades (*Handwerkskammer*) Hamburg, Holstenwall 12, 20355 Hamburg, Germany, room 304, is available for the receipt of the proxy authorizations (with instructions) until shortly before the start of voting.

Authorizing third-party proxies

Shareholders may also have their voting rights exercised in the general meeting by an intermediary, proxy advisor, a person who offers himself in business to shareholders to exercise voting rights at the general meeting or any other person of their choice.

The declaration of granting proxy may be made either vis-à-vis the proxy or vis-à-vis the Company. The granting of proxy, its revocation and the proof of authorization vis-à-vis the Company require at least text form if neither an intermediary, a shareholders' association, a proxy advisor nor any other persons of equal status pursuant to section 135 paragraph 8 AktG is authorized (article 15 paragraph 3 sentence 3 of the articles of association, section 134 paragraph 3 sentence 3 AktG in conjunction with section 126b BGB). Shareholders who have registered in accordance with article 14 paragraphs 2 and 3 of the articles of association will be sent a proxy form as a part of their admission ticket. In addition, a corresponding proxy form in German or English can be downloaded from the Company's website at

<https://alstria.com/investor/#generalmeeting>.

The statutory provisions, in particular section 135 AktG, shall apply to the authorization of intermediaries, shareholders' associations, proxy advisors or other persons of equal status pursuant to section 135 paragraph 8 AktG and to the revocation and proof of such authorization. Intermediaries, shareholders' associations, proxy advisors and other persons of equal status pursuant to section 135 paragraph 8 AktG may stipulate special provisions for the procedure for their own authorization. The shareholders are therefore requested to contact their intended proxies in due time with regard to the form of the proxy that the proxies might require.

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The issuance of proxy, its revocation and the proof of proxy which has been declared vis-à-vis the proxy can be sent to the Company prior to the general meeting by mail, fax or email at the following address:

alstria office REIT-AG
c/o Computershare Operations Center
80249 Munich
Germany
Email: alstria-aoHV2025@computershare.de

Alternatively, issuance of proxy, its revocation and the proof of proxy which has been declared vis-à-vis the proxy can also be submitted to the Company via the following SWIFT address:

SWIFT: CMDHDEMMXXX; Instructions according to ISO 20022;
Authorization via SWIFT Relationship Management Application (RMA) required.

Shareholders who wish to use this option are requested to contact their respective ultimate intermediary, e.g., their custodian bank.

In order to facilitate organization, shareholders are requested to send their proxy authorization, proof of proxy and a potential revocation of proxies to the Company by no later than **February 10, 2025, 18:00 hours CET** (receipt by the Company decisive) at the aforementioned addresses.

On the date of the general meeting, the staff at the entry and exit control for the general meeting at the Chamber of Craft Trades (*Handwerkskammer*) Hamburg, Holstenwall 12, 20355 Hamburg, Germany, room 304, is available for the receipt of the proof of proxy until shortly before the start of voting.

5. Further information on exercising voting rights

If proxy authorizations and, if applicable, instructions are issued in due time by several means (letter, email or pursuant to section 67c paragraphs 1 and 2 sentence 3 AktG in conjunction with article 2 paragraphs 1 and 3 and article 9 paragraph 4 DVO), and if it is not apparent which was issued last, they will be considered in the following order regardless of the time of receipt: 1. pursuant to section 67c paragraphs 1 and 2 sentence 3 AktG in conjunction with article 2 paragraphs 1 and 3 and article 9 paragraph 4 DVO, 2. by email, and 3. by letter.

Should declarations be received by the same means using more than one form of voting instruction, the following shall apply: The granting of proxy and, if applicable, instructions to the proxies of the Company shall take precedence over the granting of proxy and instructions to an intermediary, a shareholders' association, a proxy advisor pursuant to section 134a paragraph 1 number 3 AktG and a person of equal status pursuant to section 135 paragraph 8 AktG.

The last revocation of a declaration received in due time shall be decisive.

6. Requests for additions to the agenda in accordance with section 122 paragraph 2 AktG

Shareholders whose combined shares amount to one twentieth of the share capital or make up a prorated amount of at least EUR 500,000.00 (corresponding to 500,000 shares) may request pursuant

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to section 122 paragraph 2 AktG that items be placed on the agenda and published. A justification or resolution proposal must be enclosed for each new item. The request is to be directed to the management board of the Company in written form (section 126 BGB). Such request, together with the proof that the shareholders hold the minimum number of shares, must be received by the Company by no later than 30 days prior to the meeting (the day of receipt is not to be counted), i.e. by **January 11, 2025, 24:00 hours CET** at the latest.

Any requests for additions must be sent to the following address:

alstria office REIT-AG
– Management Board –
Reference: Motions for the Extraordinary General Meeting 2025
Steinstraße 7
20095 Hamburg
Germany

A confirmation from the custodian bank is sufficient as proof of shareholding.

Unless already published with the convocation, any additions to the agenda which need to be published will be published without undue delay (*unverzüglich*) upon receipt of the request in the German Federal Gazette (*Bundesanzeiger*) and provided to those media for publication where it can be assumed that the information will be disseminated throughout the entire European Union. Such additions will also be published on the Company's website at

<https://alstria.com/investor/#generalmeeting>

and communicated to the shareholders in accordance with section 125 paragraph 1 sentence 3 AktG.

7. Countermotions and election proposals, sections 126 paragraph 1, 127 AktG

Pursuant to section 126 paragraph 1 AktG, each shareholder is entitled to make countermotions to the proposed resolutions regarding the items of the agenda. If the countermotions are to be made accessible by the Company, they must be received by the Company together with proof of capacity as shareholder no later than 14 days prior to the meeting, i.e., by **January 27, 2025, 24:00 hours CET**, at the following address:

alstria office REIT-AG
Reference: Motions for the Extraordinary General Meeting 2025
Steinstraße 7
20095 Hamburg
Germany
Email: hv@alstria.de

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Counter motions addressed otherwise will not be made accessible. Subject to section 126 paragraphs 2 and 3 AktG, counter motions of shareholders which are to be made accessible will be published on the Company's website at

<https://alstria.com/investor/#generalmeeting>

together with the name of the shareholder and the potential justification and any potential position of the management on such counter motion. Counter motions are to be submitted in German. If they are meant to be published in English as well, a translation is to be enclosed.

Pursuant to section 127 AktG, these provisions apply analogously to a shareholder's proposal to elect supervisory board members or auditors (insofar as this is an item on the agenda of the general meeting). In addition to the grounds specified in section 126 paragraph 2 AktG, the management board does not have to make a proposal accessible if, among other things, the proposal does not contain the name, profession, and residence of the candidate. Proposals for the election of supervisory board members also do not have to be made accessible if no information is included regarding the proposed supervisory board candidate's membership in other supervisory boards to be established pursuant to statutory law within the meaning of section 125 paragraph 1 sentence 5 AktG.

The chair of the meeting is generally entitled to have the meeting vote first on the proposals made by the management. If the proposals made by the management are then accepted with the necessary majority, the counter proposals or (deviating) election proposals will be rendered obsolete.

8. Right to information, section 131 paragraph 1 AktG

Pursuant to section 131 paragraph 1 AktG, the management board is to provide each shareholder with information regarding the matters of the Company upon request, provided such information is necessary to duly assess an item of the agenda and the management board has no right to decline to provide the requested information. The management board's duty to provide information also extends to the legal and business relations of alstria office REIT-AG with its affiliates. The duty to provide information in addition also concerns the situation of the alstria group and the companies included in the consolidated annual financial statements of alstria office REIT-AG.

9. Further explanations

Further explanations regarding the rights of the shareholders in accordance with sections 122 paragraph 2, 126 paragraph 1, 127 and 131 paragraph 1 AktG can be downloaded on the Company's website at

<https://alstria.com/investor/#generalmeeting>.

10. Website via which information pursuant to section 124a AktG is accessible, voting results and confirmation of the voting count

This invitation to the general meeting, the documents to be made available to the general meeting on the Company's website pursuant to section 124a AktG, motions by shareholders and other

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information in connection with the general meeting shall be made available as soon as possible after the general meeting has been convened via the Company's website at

<https://alstria.com/investor/#generalmeeting>.

After the general meeting, the voting results will be announced at the same internet address.

Confirmation of the vote count in accordance with section 129 paragraph 5 AktG can be requested by those voting within one month of the date of the general meeting at the email address

hv@alstria.de.

11. References to time in this invitation

All references to time in this invitation refer to Central European Time (CET). In relation to coordinated universal time (UTC), this means UTC = CET minus one hour.

Information regarding data protection

The protection of personal data of shareholders, shareholders' proxies and guests who register to participate in the general meeting of alstria office REIT-AG ("we" and the "Company") and/or who participate in it ("GM Participants") is very important to us. With the following information we advise GM Participants on the processing of their personal data in connection with the preparation, execution and follow-up of the general meeting.

Who is responsible for data processing?

Data controller pursuant to article 4 paragraph 7 of the General Data Protection Regulation ("GDPR") is:

alstria office REIT-AG
–Management Board–
Steinstraße 7
20095 Hamburg
Germany
Email: info@alstria.de
Tel.: +49 (0)40 226 341 300

How can the data protection officer be reached?

GM Participants can contact the data protection officer of alstria office REIT-AG as follows:

alstria office REIT-AG
–Data Protection Officer–
Steinstraße 7
20095 Hamburg
Germany
Email: dataprotection@alstria.de
Tel.: +49 (0)40 226 341 300

What personal data are processed?

As part of the preparation, execution and follow-up of the general meeting, the following categories of personal data of shareholders are processed:

- First name and last name
- Contact data (e.g. address, email address, telephone number)
- Share-related data (e.g. number of shares, type of ownership)
- General meeting-related data (e.g. number of the admission ticket and, where appropriate, instructions)
- Participation behaviour-related data (e.g. registration to the general meeting, voting behaviour and, where appropriate, information about and content of requests for additions to the agenda, motions, election proposals, requests for information and speeches)
- If applicable, email address (e.g. when contacting us or requesting the dispatch of business documents to be made available).

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If shareholders have appointed a third party to exercise their shareholder rights, personal data of the proxy (in particular first and last name as well as place of residence of the proxy) are also processed. We ask shareholders to expressly point this out to the proxies and to make this information regarding data protection available to them.

Concerning guests of the general meeting, information about their first and last names, contact data (in particular address, email address, telephone number) and, if applicable, the company for which they work are processed.

For what purposes are personal data processed and on what legal basis is data processing based?

Personal data are used to handle the registration and participation of GM Participants (e.g. verification of eligibility) and to enable the shareholders to exercise their rights (e.g. speech and voting) at the general meeting (including the issuing, revocation and proof of proxy and instructions).

Pursuant to section 129 paragraph 1 sentence 2 AktG, a list of the shareholders present or represented and the proxies must be drawn up at the general meeting, stating their name and place of residence as well as the number and type of shares represented by each shareholder or proxy.

In addition, personal data of the GM Participants may also be processed to fulfil additional statutory obligations, such as regulatory requirements as well as obligations under corporate, commercial and tax law to retain data.

The legal basis for the processing of personal data at the general meeting is article 6 paragraph 1 (c) GDPR.

In addition, personal data are also processed to safeguard legitimate interests in the sense of article 6 paragraph 1 (f) GDPR for the efficient preparation, execution and follow-up of the general meeting, statistics/analysis (if and as far as this is done in relation to a person) and the establishment, exercise and defence of legal claims.

Which recipients receive personal data?

The data of the GM Participants are processed by the employees of alstria office REIT-AG who are involved in the organization of the general meeting. In addition, we engage different external service providers and their subcontractors for certain services in connection with the preparation, execution and follow-up of the general meeting (general meeting service providers and IR service providers such as Computershare Deutschland GmbH & Co. KG, which is looking after the technical execution of the general meeting, and consultants as well as the notary keeping the minutes) which have their registered office in the European Economic Area (EEA) or meet the requirements of the provisions of Chapter 5 of the GDPR for the transfer of personal data to third countries. The service providers we engage will only receive personal data that are necessary for the performance of the service ordered.

If a shareholder requests that items be placed on the agenda, the Company will publish these items stating the name of the shareholder, provided that the conditions are met, in accordance with the provisions of the German Stock Corporation Act (cf. sections 122 paragraph 2, 126 paragraph 1, 127 AktG). Similarly, the Company will make counter motions and election proposals by shareholders

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available on its website stating the name of the shareholder, provided that the conditions are met, in accordance with the provisions of the German Stock Corporation Act (see the above explanation of sections 122 paragraph 2, 126 paragraph 1, 127 AktG for further details).

Other GM Participants may access data contained in the list of participants during the meeting and shareholders may access the data for up to two years thereafter (section 129 paragraph 4 AktG).

In addition, we may transmit personal data of the GM Participants to authorities which process the data on their own responsibility (e.g. to supervisory authorities due to legal regulations), courts, arbitral tribunals or legal advisors.

It is not intended to transfer personal data to countries outside Europe (i.e. outside the EEA).

From which sources are the data derived?

To the extent that personal data have been provided by the meeting participants in the course of the registration for the general meeting, alstria or the service providers engaged by it will normally receive the personal data of the shareholders via the registration office from the shareholders' financial institutions which have been entrusted by the shareholders with the custody of the shares of the Company (so-called custodian banks). In addition, alstria or the service providers engaged by it may receive personal data from the GM Participants (e.g. when filing motions).

As far as participation behaviour-related data are concerned, such as requests for information or requests for additions to the agenda, the personal data are provided by the GM participants themselves.

Is there an obligation to provide data?

The Company must process personal data of the GM Participants in order to enable them to exercise their rights at the general meeting. If a GM Participant does not provide their personal data, it may not be possible for them to exercise their rights related to the general meeting.

How long are the personal data stored?

As a rule, personal data are deleted as soon as they are no longer required for the aforementioned purposes, and evidence and retention obligations under statutory or European law (e.g. in the German Stock Corporation Act, the German Commercial Code (*Handelsgesetzbuch*), the German Fiscal Code (*Abgabenordnung*)) do not require us to store them longer. For the data collected in connection with general meetings, the retention period is generally up to three years. Further evidence and retention obligations result from the German Commercial Code and the German Fiscal Code, pursuant to which the retention period can amount to up to ten years.

Does automated decision-making occur in individual cases (including profiling)?

We do not employ any purely automated decision-making processes pursuant to article 22 GDPR or profiling.

What rights do data subjects have?

Meeting participants may contact the Company's data protection officer at any time by sending an informal message using the above contact details to exercise their rights under the GDPR. As far as

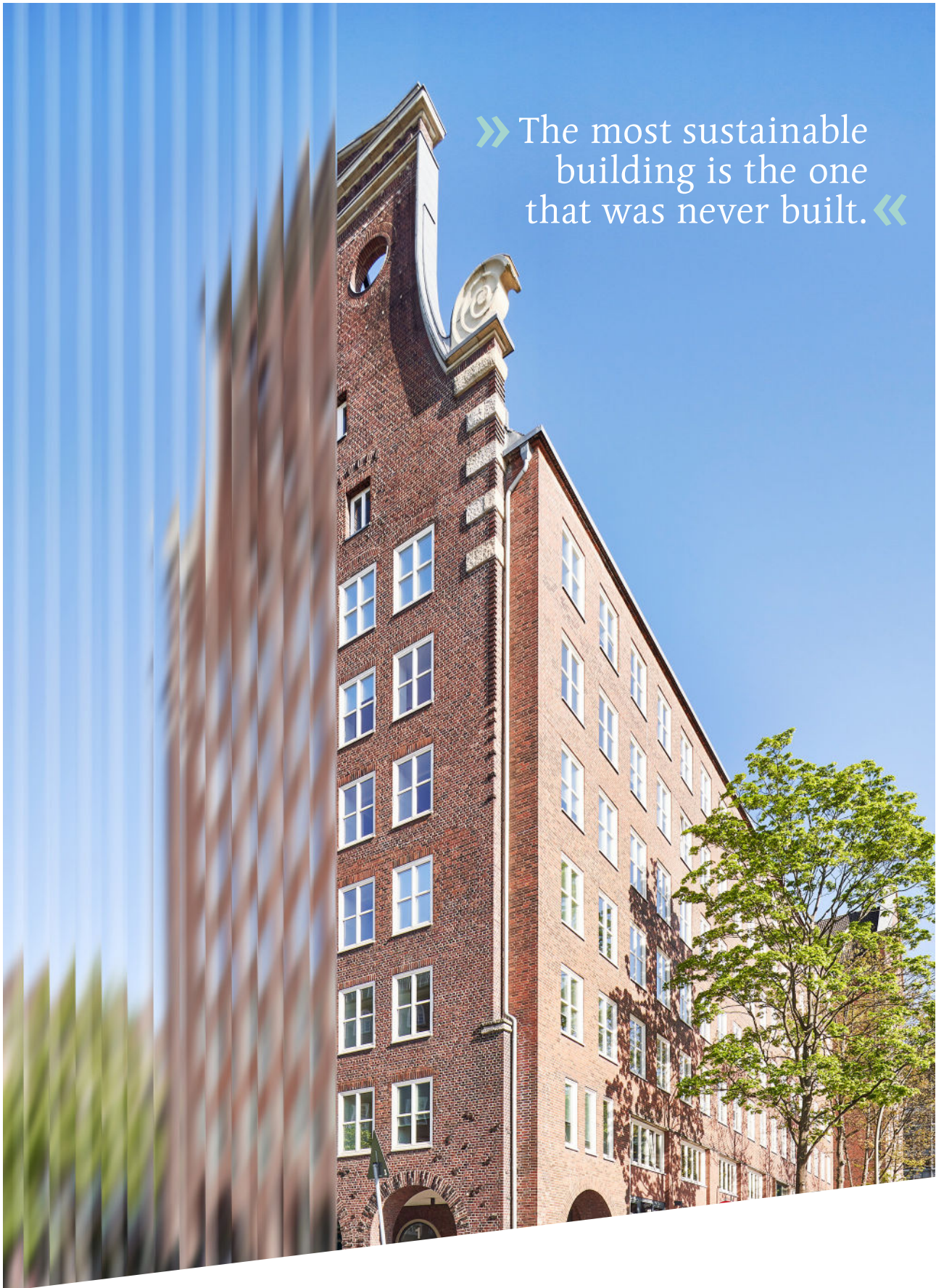
Convenience Translation

the requirements pursuant to applicable law are met, meeting participants in particular have the following rights:

- Provision of access to the personal data concerning the data subject as well as receipt of a copy of the processed data in accordance with article 15 GDPR
- Rectification of incorrect personal data and completion of incomplete personal data, article 16 GDPR
- Deletion of personal data if the legal requirements are met, in particular if they are no longer required to meet the aforementioned purposes, article 17 GDPR
- Limitation of the processing of personal data if the legal requirements are met, article 18 GDPR
- **Withdrawal of consent, article 7 paragraph 3 GDPR** (e.g. via email to dataprotection@alstria.de)
- Right to data portability of data processed by automated means based on your consent or a contract, article 20 GDPR
- **Objection to the processing of personal data based on legitimate interests pursuant to article 6 paragraph 1 (f) GDPR, article 21 GDPR**
- Lodging a complaint with a data protection authority at the choice of the data subject (e.g. the data protection authority competent for alstria: Der Hamburgische Beauftragte für Datenschutz und Informationsfreiheit, Ludwig-Erhard-Str. 22, 7th floor, 20459 Hamburg, Germany, tel.: +49 (0) 40 428 54 - 4040, email: mailbox@datenschutz.hamburg.de), article 77 GDPR

Hamburg, December 2024

The Management Board



» The most sustainable building is the one that was never built. «

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